

# Job Markets Are Stabilizing in 2010 At Levels Below 2000

Ongoing Sharp Job Decline in Non-Residential Construction Could Signal Next Bubble Trouble

Industry: Nonfarm Jobs (1,000)	February	December	January	February	New Job Growth/Loss	
	2009	2009	2010	2010	One Month	2-'10/2-'09
Total nonfarm.....	132,823	129,588	129,562	129,526	-36	-3297
Total private.....	110,254	107,107	107,074	107,056	-18	-3198
Total private supervisory.....	19,407	18,868	18,825	18,829	4	-578
Total private non-supervisory.....	90,847	88,239	88,249	88,227	-22	-2620
Goods-producing.....	19,559	17,906	17,853	17,793	-60	-1766
Goods-producing supervisory.....	5,334	5,020	4,969	4,961	-8	-373
Goods-producing non-supervisory.....	14,225	12,886	12,884	12,832	-52	-1393
Service-providing.....	113,264	111,682	111,709	111,733	24	-1531
Private Service-providing.....	90,695	89,201	89,221	89,263	42	-1432
Private Services supervisory.....	14,073	13,848	13,856	13,868	12	-205
Private Services non-supervisory.....	76,622	75,353	75,365	75,395	30	-1227
Mining and logging.....	747	676	680	683	3	-64
Logging.....	53.4	46.9	46.8	46.8	0	-7
Mining.....	693.4	629.4	632.9	636.4	4	-57
Oil and gas extraction.....	163.9	159.8	159.8	160.1	0	-4
Mining, except oil and gas.....	220.3	207.7	208.7	210.1	1	-10
Coal mining.....	85.9	79.2	79.7	80.5	1	-5
Support activities for mining.....	309.2	261.9	264.4	266.2	2	-43
Construction.....	6,435	5,696	5,619	5,555	-64	-880
Construction of buildings.....	1,456.9	1,282.5	1,262.6	1,247.7	-15	-209
Residential building.....	693.6	599.9	591.4	586.1	-5	-108
Nonresidential building.....	763.3	682.6	671.2	661.6	-10	-102
Heavy & civil engineering construction.....	900.8	797.9	796.8	787.8	-9	-113
Specialty trade contractors.....	4,077.7	3,615.1	3,559.7	3,519.5	-40	-558
Residential specialty contractor.....	1,730.4	1,567.2	1,560.7	1,555.4	-5	-175
Nonresidential specialty contractor.....	2,347.3	2,047.9	1,999.0	1,964.1	-35	-383
Manufacturing.....	12,377	11,534	11,554	11,555	1	-822
Supervisory workers.....	3,643	3,445	3,445	3,446	1	-197
Non-supervisory workers.....	8,734	8,089	8,109	8,109	0	-625
Durable goods.....	7,702	7,036	7,055	7,056	1	-646
Supervisory workers.....	2,390	2,235	2,234	2,237	3	-153
Non-supervisory workers.....	5,312	4,801	4,821	4,819	-2	-493
Wood products.....	373.6	348.9	348.5	349.5	1	-24
Nonmetallic mineral products.....	416.3	383.9	382.1	382.1	0	-34
Primary metals.....	391.0	351.8	353.4	357.8	4	-33
Fabricated metal products.....	1,395.5	1,266.8	1,266.6	1,269.3	3	-126
Machinery.....	1,105.0	973.2	973.4	975.7	2	-129
Computer and electronic products.....	1,184.9	1,093.3	1,089.1	1,087.2	-2	-98
Computer and peripheral equipment.....	176.1	158.3	158.0	157.8	-0	-18
Communications equipment.....	123.9	119.0	118.2	119.0	1	-5
Semiconductors and electronic components...	400.7	359.7	358.6	358.5	-0	-42
Electronic instruments.....	430.0	408.9	407.4	405.7	-2	-24
Electrical equipment and appliances.....	397.5	361.8	362.4	363.9	2	-34
Transportation equipment.....	1,426.7	1,316.6	1,342.9	1,332.2	-11	-95
Motor vehicles and parts.....	713.6	652.2	679.0	669.3	-10	-44
Furniture and related products.....	412.8	363.9	360.6	361.1	1	-52

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	2009	2009	2010	2010	One Month	2-'10/2-'09
Miscellaneous manufacturing.....	598.4	575.6	575.5	576.8	1	-22
Nondurable goods.....	4,675	4,498	4,499	4,499	0	-176
Supervisory workers.....	1,253	1,210	1,211	1,209	-2	-44
Non-supervisory workers.....	3,422	3,288	3,288	3,290	2	-132
Food manufacturing.....	1,455.1	1,455.6	1,450.7	1,453.0	2	-2
Beverages and tobacco products.....	189.1	183.6	182.5	183.3	1	-6
Textile mills.....	130.7	124.2	121.4	123.7	2	-7
Textile product mills.....	133.4	122.1	121.8	122.2	0	-11
Apparel.....	178.4	166.0	169.1	168.4	-1	-10
Leather and allied products.....	30.4	28.4	28.5	28.6	0	-2
Paper and paper products.....	419.2	397.6	398.0	398.5	1	-21
Printing and related support activities.....	549.7	501.0	499.7	499.4	-0	-50
Petroleum and coal products.....	115.6	112.3	113.3	113.2	-0	-2
Chemicals.....	819.6	791.2	790.8	786.9	-4	-33
Plastics and rubber products.....	654.2	616.4	622.8	622.1	-1	-32
Trade, transportation, and utilities.....	25,330	24,653	24,637	24,623	-14	-707
Wholesale trade.....	5,710.3	5,564.0	5,547.6	5,546.6	-1	-164
Durable goods.....	2,897.8	2,766.7	2,761.4	2,763.3	2	-135
Nondurable goods.....	1,992.2	1,974.3	1,970.2	1,966.4	-4	-26
Electronic markets; agents/brokers.....	820.3	823.0	816.0	816.9	1	-3
Retail trade.....	14,722.6	14,360.0	14,401.8	14,401.4	-0	-321
Motor vehicle and parts dealers.....	1,676.0	1,624.0	1,622.2	1,618.9	-3	-57
Automobile dealers.....	1,049.9	1,014.0	1,013.7	1,012.7	-1	-37
Furniture and home furnishings stores.....	465.4	439.0	439.2	440.8	2	-25
Electronics and appliance stores.....	511.2	477.2	480.7	480.0	-1	-31
Building material/garden supply stores.....	1,192.0	1,150.0	1,151.7	1,158.7	7	-33
Food and beverage stores.....	2,838.7	2,799.8	2,812.5	2,803.2	-9	-36
Health and personal care stores.....	988.3	978.7	980.4	977.0	-3	-11
Gasoline stations.....	828.8	822.5	822.1	821.6	-1	-7
Clothing and accessories stores.....	1,393.6	1,360.9	1,369.3	1,370.3	1	-23
Sporting goods, hobby, book, music stores.....	625.5	606.9	611.8	615.4	4	-10
General merchandise stores.....	2,977.1	2,911.8	2,927.2	2,934.3	7	-43
Department stores.....	1,484.7	1,458.7	1,470.2	1,476.4	6	-8
Miscellaneous store retailers.....	800.5	769.4	770.3	766.4	-4	-34
Nonstore retailers.....	425.5	419.8	414.4	414.8	0	-11
Transportation and warehousing.....	4,333.0	4,171.8	4,140.7	4,128.7	-12	-204
Air transportation.....	468.7	453.8	454.9	454.0	-1	-15
Rail transportation.....	227.4	213.7	213.2	213.1	-0	-14
Water transportation.....	66.5	63.3	62.6	61.8	-1	-5
Truck transportation.....	1,307.6	1,231.3	1,231.1	1,226.8	-4	-81
Transit & ground passenger transport.....	421.9	414.6	416.2	414.3	-2	-8
Pipeline transportation.....	42.0	40.7	41.1	40.9	-0	-1
Scenic and sightseeing transport.....	27.2	28.1	26.8	26.4	-0	-1
Support activities for transport.....	565.4	538.5	537.8	534.1	-4	-31
Couriers and messengers.....	555.9	553.6	524.1	523.3	-1	-33
Warehousing and storage.....	650.4	634.2	632.9	634.0	1	-16

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Industry: Nonfarm Jobs (1,000)	February 2009	December 2009	January 2010	February 2010	New Job Growth/Loss One Month	2-'10/2-'09
Utilities.....	563.6	557.2	547.0	546.2	-1	-17
Information.....	2,873	2,748	2,744	2,726	-18	-147
Publishing industries, except Internet.....	829.2	769.3	770.7	763.4	-7	-66
Motion picture and sound recording.....	354.9	341.7	339.2	332.9	-6	-22
Broadcasting, except Internet.....	310.1	294.3	294.8	295	0	-15
Telecommunications.....	993.3	956.9	952.8	949	-4	-44
Data processing, hosting and related.....	251	250.2	250.4	251	1	0
Other information services.....	134.7	135.3	135.7	135.1	-1	0
Financial activities.....	7,894	7,657	7,644	7,634	-10	-260
Finance and insurance.....	5,852.9	5,693.7	5,683.0	5,674.5	-9	-178
Monetary authorities - central bank.....	21.6	21.1	21.2	21.2	0	-0
Credit intermediation and related.....	2,640.1	2,570.9	2,568.3	2,570.3	2	-70
Depository credit intermediation.....	1,777.9	1,750.3	1,750.4	1,752.1	2	-26
Commercial banking.....	1,332.5	1,310.8	1,310.4	1,311.5	1	-21
Securities, commodity, investments.....	831.9	795.9	793.3	790.8	-3	-41
Insurance carriers, related activities.....	2,270.7	2,219.6	2,214.4	2,206.8	-8	-64
Funds, trusts, other financial vehicles.....	88.6	86.2	85.8	85.4	-0	-3
Real estate and rental/leasing.....	2,041.2	1,963.3	1,961.4	1,959.1	-2	-82
Real estate.....	1,442.0	1,403.5	1,402.7	1,400.3	-2	-42
Rental and leasing services.....	572.4	534.2	533.5	533.9	0	-39
Lessors of nonfinancial intangibles.....	26.8	25.6	25.2	24.9	-0	-2
Professional and business services.....	16,920	16,488	16,518	16,569	51	-351
Professional and technical services.....	7,628.6	7,431.5	7,418.5	7,418.5	0	-210
Legal services.....	1,140.9	1,104.5	1,103.9	1,103.8	-0	-37
Accounting and bookkeeping.....	925.2	915.8	920.4	916.8	-4	-8
Architectural and engineering.....	1,374.9	1,291.7	1,283.7	1,281.1	-3	-94
Computer systems design and related.....	1,431.6	1,428.3	1,435.5	1,443.5	8	12
Management and technical consulting.....	999.4	993.3	984.2	980.8	-3	-19
Management of companies and enterprises.....	1,892.0	1,819.8	1,816.2	1,813.5	-3	-79
Administrative and waste services.....	7,399.8	7,236.4	7,283.1	7,336.5	53	-63
Administrative and support services.....	7,049.0	6,888.7	6,937.2	6,989.9	53	-59
Employment services.....	2,636.1	2,575.0	2,632.0	2,681.8	50	46
Temporary help services.....	1,932.5	1,911.0	1,961.2	2,008.7	48	76
Business support services.....	829.6	805.3	801.6	797	-5	-33
Services to buildings and dwellings.....	1,775.1	1,725.9	1,719.7	1,729.3	10	-46
Waste management and remediation.....	350.8	347.7	345.9	346.6	1	-4
Education and health services.....	19,085	19,350	19,373	19,405	32	320
Educational services.....	3,090.6	3,107.3	3,114.6	3,126.4	12	36
Health care and social assistance.....	15,993.9	16,242.5	16,258.3	16,278.7	20	285
Health care.....	13,455.3	13,640.6	13,653.4	13,665.4	12	210
Ambulatory health care services.....	5,726.8	5,847.2	5,857.2	5,863.9	7	137
Offices of physicians.....	2,266.1	2,306.5	2,312.3	2,313.2	1	47
Outpatient care centers.....	540.1	546.2	545.3	545.3	0	5
Home health care services.....	1,000.5	1,051.0	1,050.3	1,050.8	1	50
Hospitals.....	4,670.7	4,694.4	4,702.1	4,703.4	1	33
Nursing and residential care facilities.....	3,057.8	3,099.0	3,094.1	3,098.1	4	40
Nursing care facilities.....	1,632.8	1,648.2	1,642.8	1,643.6	1	11
Social assistance.....	2,538.6	2,601.9	2,604.9	2,613.3	8	75

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Industry: Nonfarm Jobs (1,000)	February	December	January	February	New Job Growth/Loss	
	2009	2009	2010	2010	One Month	2-'10/2-'09
Child day care services.....	861.2	858.9	858.7	860.6	2	-1
Leisure and hospitality.....	13,183	12,991	12,991	12,998	7	-185
Arts, entertainment, and recreation.....	1,939.4	1,886.5	1,884.2	1,893.6	9	-46
Performing arts and spectator sports.....	397.6	391.8	390.2	397.1	7	-1
Museums, historical sites, zoos & parks.....	130.3	129	128.7	129.1	0	-1
Amusements, gambling, & recreation.....	1,411.5	1,365.7	1,365.3	1,367.4	2	-44
Accommodations and food services.....	11,243.7	11,104.5	11,106.8	11,104.5	-2	-139
Accommodations.....	1,790.2	1,733.1	1,725.8	1,723.1	-3	-67
Food services and drinking places.....	9,453.5	9,371.4	9,381.0	9,381.4	0	-72
Other services.....	5,410	5,314	5,314	5,308	-6	-102
Repair and maintenance.....	1,172.9	1,139.8	1,137.1	1,134.1	-3	-39
Personal and laundry services.....	1,299.7	1,269.6	1,267.4	1,271.3	4	-28
Membership assoc's & organizations.....	2,937.3	2,904.4	2,909.5	2,903.0	-7	-34
Government.....	22,569	22,481	22,488	22,470	-18	-99
Federal.....	2,792.0	2,824.0	2,851.0	2,858.0	7	66
Federal, except U.S. Postal Service.....	2,068.0	2,160.1	2,174.8	2,190.9	16	123
U.S. Postal Service.....	724.3	663.7	676.0	667.0	-9	-57
State government.....	5,188.0	5,178.0	5,173.0	5,179.0	6	-9
State government education.....	2,368.7	2,383.7	2,384.0	2,391.0	7	22
State government, ex education.....	2,819.2	2,794.5	2,788.9	2,788.1	-1	-31
Local government.....	14,589.0	14,479.0	14,464.0	14,433.0	-31	-156
Local government education.....	8,091.1	8,040.0	8,036.2	8,012.1	-24	-79
Local government, ex education.....	6,497.4	6,438.9	6,428.2	6,420.5	-8	-77

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